# RISING ABOYE CRISIS

When the time comes for business to rev up full throttle, look to these firms to be on top

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**At the same time** applications for this year's Remodeling 550 were due, the first states were shutting down in response to the coronavirus outbreak. California came first, ordering residents to stay at home on March 19, followed by New York and Illinois a few days later. In the weeks afterward, up until April 7, one by one, 42 states shut down. To say this caused havoc in the remodeling market is an understatement. Suffice to say, participation in this year's survey of the top remodeling firms was disrupted. We extended the deadline as long as we could—until April 11—but in the end, we felt it was important to publish the results now, rather than postponing until later in the year. Already, as we go to press, several states are beginning to relax restrictions and engage "Phase 1" reopening strategies. Several states that put a complete moratorium on construction during the outbreak have eased into allowing new projects to move forward.

Business will reemerge at different times for different remodelers, depending on location, the products you offer, and the financial resilience of the clients you serve. It's this last factor that is the big unknown now. Clearly, there is a pent-up demand for remodeling, perhaps more than usual, owing to how much time people have spent at home eyeing what needs work. But the financial hit that almost every individual has taken in this crisis foreshadows a significant lag in spending ability for many. How many will be in a position to act on their pent-up remodeling desires?

We hope we're surprised. In a query we sent to all participants asking how they felt now about their projected revenue figures, we received a full range of responses—from "my revenue stream will be substantially more than forecast" to the more common prediction that numbers will be off from 10% to 40% (most were in the range of 20% lower).

Know this: For all who responded, whenever the time comes for you to emerge from crisis, whether that is now, later in the summer, or next fall, we will be here to promote the excellence you demonstrate on these pages and the corresponding pages online. Stay in touch and let us know when you are back to full-tilt, so we can continue to roll out word of your good work at the perfect time.

#### **FULL-SERVICE REMODELERS**

The entire group of full-service remodelers that applied this year accounted for nearly \$1.4 billion in remodeling revenues and completed 20,082 jobs. 2019 was decidedly a good year, with all firms earning at least 7% more than they projected in 2018 (see facing page for a detailed breakdown). The top 100 general contractors, kitchen and bath specialists, and design/build firms are featured here in print. For the complete list of 227 full-service firms that entered this year, visit us online.

#### 1. Dreamstyle Remodeling

Albuquerque, NM \$103,275,800 Number of jobs: 6,912

#### 2. System Pavers

Santa Ana, CA \$90,982,295 Number of jobs: 3,250

#### 3. Statewide Remodeling

Dallas, TX \$68,234,089 Number of jobs: 4,765

## 4. Greater Dayton Construction

Dayton, OH \$39,681,452 Number of jobs: 856

#### 5. DreamMaker Bath & Kitchen

Waco, TX \$36,146,262 Number of jobs: 1,200

#### 6. Case Design/Remodeling

Bethesda, MD \$35,072,841 Number of jobs: 1,585

#### 7. BOWA

McLean, VA \$33,853,140 Number of jobs: 50

#### 8. ALURE Home Improvements

East Meadow, NY \$33,025,567 Number of jobs: 1,070

#### 9. Normandy Remodeling

Hinsdale, IL \$32,759,428 Number of jobs: 227

#### 10. Gardner/Fox Associates

Bryn Mawr, PA \$31,438,351 Number of jobs: 235

#### 11. Cape Associates

Barnstable, MA \$19,261,042 Number of jobs: 1,356

## 12. Marrokal Design & Remodeling

San Diego, CA \$18,456,998 Number of jobs: 43

## 13. Jackson Design and Remodeling

San Diego, CA \$18,308,380 Number of jobs: 49

#### 14. Brothers Services Company

Hampstead, MD \$15,000,000 Number of jobs: 2,734

#### 15. Mosby Building Arts

St. Louis, MO \$14,876,967 Number of jobs: 367

#### 16. Uniplex Construction

Redmond, WA \$14,512,355 Number of jobs: 317

#### 17. Mil-Ron Custom Construction

Plano, TX \$13,680,000 Number of jobs: 38

#### 18. Croom Construction

Vero Beach, FL \$12,904,420 Number of jobs: 25

#### 19. Pine Street Carpenters

West Chester, PA \$12,369,794 Number of jobs: 140

#### 20. Curbio

Potomac, MD \$12,238,876 Number of jobs: 231

## 21. Tim White Home Improvement Corp.

Massapequa, NY \$11,750,000 Number of jobs: 273

#### 22. Sea Pointe Construction

Irvine, CA \$11,700,148 Number of jobs: 84

## 23. Payne & Payne Construction DBA, Payne & Payne Renovations & Design

Chesterland, OH \$11,250,000 Number of jobs: 40

#### 24. F.H. Perry Builder

Hopkinton, MA \$11,150,000 Number of jobs: 16

#### 25. Dave Fox Remodeling

Columbus, OH \$11,018,534 Number of jobs: 127

#### 26. Sun Design Remodeling Specialists

Burke, VA \$10,680,688 Number of jobs: 76

#### 27. Harrell Remodeling

Palo Alto, CA \$10,477,989 Number of jobs: 83

#### 28. USA CABINET STORE

Bolton, VA \$8,950,000 Number of jobs: 102

#### 29. CG&S Design-Build

Austin, TX \$8,433,820 Number of jobs: 49

#### 30. BNW Builders

Henrico, VA \$8,430,000 Number of jobs: 350

#### 31. Feinmann

Cockeysville, MA \$8,348,142 Number of jobs: 28

#### 32. Platt Builders

Groton, MA \$8,335,663 Number of jobs: 24

#### 33. Blackdog Builders

Salem, NH \$8,301,973 Number of jobs: 109

#### 34. Next Stage Design + Build

San Jose, CA \$8,233,119 Number of jobs: 46

#### 35. Finished Basements Plus

Wixom, MI \$8,202,887 Number of jobs: 130

#### 36. Advance Design Studio

Gilberts, IL \$8,168,522 Number of jobs: 112

#### 37. One Week Bath

Van Nuys, CA \$8,101,441 Number of jobs: 270

#### 38. Fast Track Remodeling

Houston, TX \$8,000,000 Number of jobs: 198

#### 39. JRP Design and Remodel

Westlake Village, CA \$7,823,227 Number of jobs: 20

#### 40. Murphy Bros. Design | Build | Remodel

Minneapolis, MN \$7,761,013 Number of jobs: 147

#### 41. Dexter Builders

Dexter, MI \$7,271,214 Number of jobs: 536

#### 42. SEA Construction

San Mateo, California \$7,100,000 Number of jobs: 39

#### 43. Eakman Construction Co.

Seattle, WA \$7,018,042 Number of jobs: 15

#### 44. Harwick Homes

Bonita Springs, FL \$6,858,145 Number of jobs: 52

## 45. Magee Construction Company

Cedar Falls, IA \$6,820,632 Number of jobs: 396

## 46. Hogan Design and Construction

Geneva, IL \$6,700,000 Number of jobs: 48

## 47. Distinctive Design Remodeling

Lexington, KY \$6,598,390 Number of jobs: 158

#### 48. Westhill

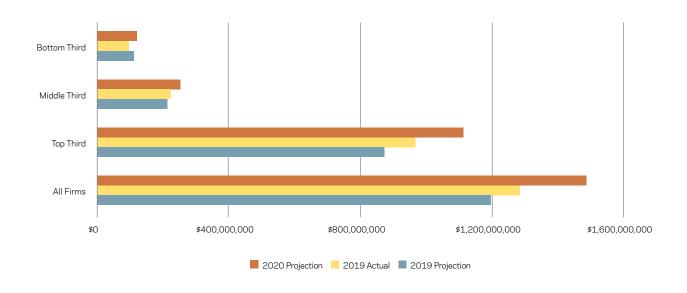
Woodinville, WA \$6,150,264 Number of jobs: 210

#### 49. RI Kitchen & Bath Design + Build

Warwick, RI \$6,145,000 Number of jobs: 85

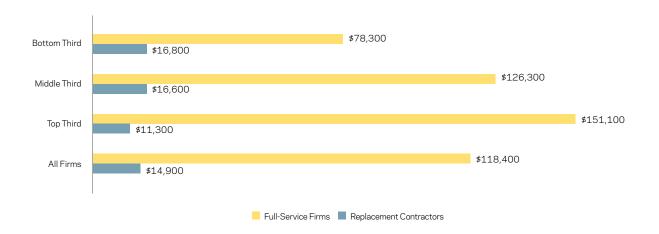
### Actual vs. Projected Revenue: Full-Service Remodelers

Due to varied participation related to the coronavirus pandemic, only projected and actual revenue figures from firms who participated in both 2019 and 2020 are represented below. Among this cohort, full-service firms outperformed projections in 2019. On average, firms earned over 7% more revenue in 2019 than projected, with the top third of full-service firms earning almost 10% more than projections. Firms anticipate revenue growth to expand further in 2020, though many of the projections likely do not account for the effect of COVID-19 on business.



## Average Selling Price: Full-Service vs. Replacement and Specialty Contractors

While replacement and specialty contractors generated a higher cumulative revenue than full-service firms, their revenue was mostly generated through a larger number of jobs sold at a lower price. Conversely, full-service firms were more likely to complete a smaller number of jobs at a higher sales price per project.



#### 50. Capizzi Home Improvement

Cotuit, MA \$6,142,096 Number of jobs: 247

#### 51. Denny + Gardner

Sterling, VA \$6,100,000 Number of jobs: 42

#### 52. VPC Builders

Banner Elk, NC \$6,000,188 Number of jobs: 60

#### 53. Hurst Design Build Remodel

Middleburg Heights, OH \$5,911,266 Number of jobs: 65

#### 54. Levitch Associates

Berkeley, CA \$5,863,853 Number of jobs: 15

#### 55. G.M. Roth Design Remodeling

Nashua, NH \$5,822,930 Number of jobs: 69

#### 56. TraVek

Scottsdale, AZ \$5,765,644 Number of jobs: 93

#### 57. The Kingston Group

Nashville, TN \$5,736,640 Number of jobs: 32

#### 58. CQC home

Durham, NC \$5,700,000 Number of jobs: 50

## 59. Cipriani Remodeling Solutions

Woodbury, NJ \$5,591,562 Number of jobs: 67

#### 60. Silver Oak Remodel

Atlanta, GA \$5,520,797 Number of jobs: 89

## 61. Foster Remodeling Solutions

Lorton, VA \$5,460,687 Number of jobs: 96

#### 62. Custom Contracting

Arlington, MA \$5,433,738 Number of jobs: 133

#### 63. Jerry Harris Remodeling

Chesapeake, VA \$5,422,384 Number of jobs: 157

#### 64. Karp Associates

Canaan, CT \$5,400,000 Number of jobs: 16

#### 65. Tri-State Creations

Conshohocken, PA \$5,389,500 Number of jobs: 360

#### 66. brindisi builders

Marlton, NJ \$5,297,000 Number of jobs: 85

#### 67. Interiorworx

Phoenix, AZ \$5,200,559 Number of jobs: 4,366

## 68. Peter DiNatale & Associates

Cold Spring, NY \$5,200,000 Number of jobs: 12

## 69. New England Design + Construction

Boston, MA \$5,182,494 Number of jobs: 15

## 70. OHi—Our Home Improvement

Elk Grove Village, IL \$5,100,000 Number of jobs: 115

#### 71. Long & DeLosa Construction Group

Brooklyn, NY \$5,052,572 Number of jobs: 17

#### 72. CRD Design Build

Seattle, WA \$5,024,101 Number of jobs: 12

#### 73. Booher Remodeling Company

Indianapolis, IN \$5,004,853 Number of jobs: 196

### **Cost-per-Lead Comparison**

In 2019, full-service firms spent on average 28% more per lead than the average amount spent by replacement contractors. The difference was even greater among the top third of firms, in which full-service firms spent on average 30% more per lead than those in the top third of the replacement category.



#### 74. Domus Constructors

Norwalk, CT \$5,004,830 Number of jobs: 29

#### 75. Proform Construction

Seattle, WA \$5,000,000 Number of jobs: 5

#### 76. Stel Builders

San Diego, CA \$4,956,908 Number of jobs: 16

#### 77. The Cleary Company

Columbus, OH \$4,921,009 Number of jobs: 77

#### 78. Synergy Builders

West Chicago, IL \$4,881,643 Number of jobs: 78

#### 79. Quality Craftsmen

Marietta, GA \$4,869,291 Number of jobs: 293

#### 80. Chermak Construction

Edmonds, WA \$4,868,523 Number of jobs: 102

#### 81. Copper Sky Renovations

Atlanta, GA \$4,818,803 Number of jobs: 20

## 82. Bennett Builders & Remodelers

Westlake, OH \$4,812,850 Number of jobs: 44

#### 83. GR8WORK Builders

Redwood City, CA \$4,741,797 Number of jobs: 59

#### 84. Amiano & Son Design-Build

Tabernacle, NJ \$4,619,397 Number of jobs: 57

#### 85. Winston Brown Remodeling

Topeka, KS \$4,526,223 Number of jobs: 65

#### 86. Crane Builders

Nashville, TN \$4,329,763 Number of jobs: 24

## 87. D. R. Domenichini Construction

San Martin, CA \$4,287,128 Number of jobs: 50

## 88. 5th Generation Contracting

Marietta, GA \$4,283,636 Number of jobs: 59

## 89. Hatfield Builders & Remodelers

Dallas, TX \$4,261,754 Number of jobs: 31

#### 90. Tenhulzen Residential

Bellvue, WA \$4,152,365 Number of jobs: 42

#### 91. The Remodeling Company

Beverly, MA \$4,113,428 Number of jobs: 94

#### 92. RSU Contractors

Mulfreesboro, TN \$4,052,079 Number of jobs: 122

#### 93. Smith, Thomas & Smith

Bethesda, MD \$4,038,143 Number of jobs: 397

## 94. Custom Design & Construction

El Segundo, CA \$3,891,155 Number of jobs: 15

#### 95. Gruver Cooley

Purcellville, VA \$3,872,000 Number of jobs: 15

#### 96. Iron River Construction

Chaska, MN \$3,853,000 Number of jobs: 186

#### 97. Pryor Construction

Chicago, IL \$3,850,000 Number of jobs: 11

#### 98. RessaBuilt

Oak Hill, VA \$3,636,374 Number of jobs: 8

#### 99. Wiser Home Remodeling

New Canaan, CT \$3,587,250 Number of jobs: 147

#### 100. New Outlooks Construction Group

Robbinsville, NJ \$3,562,858 Number of jobs: 288